



Smart charging et V2G : vers des VE smart-grid ready

Comité national

Journée Mobilité Electrique
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Contents

Market tendencies

Use cases, Vehicle Grid Integration Levels

Normative and reglementary context

On Board Impact for VGI ready EVs

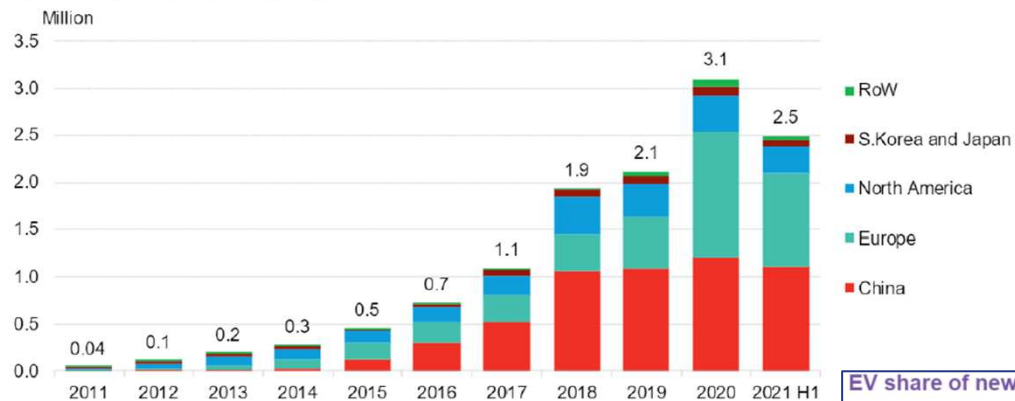
MARKET TENDENCIES



MARKET OVERVIEW



Annual passenger EV sales by region



Source: BloombergNEF, Marklines.

- xEV sales are taking off
- xEV sales will represent >30% of vehicles sales in 2030
- OEM offer and customer demand alignment is on going.

Some keys of success

Batteries size rise :

✓ 15 kWh (~150 km) → 90 kWh (~600 km)

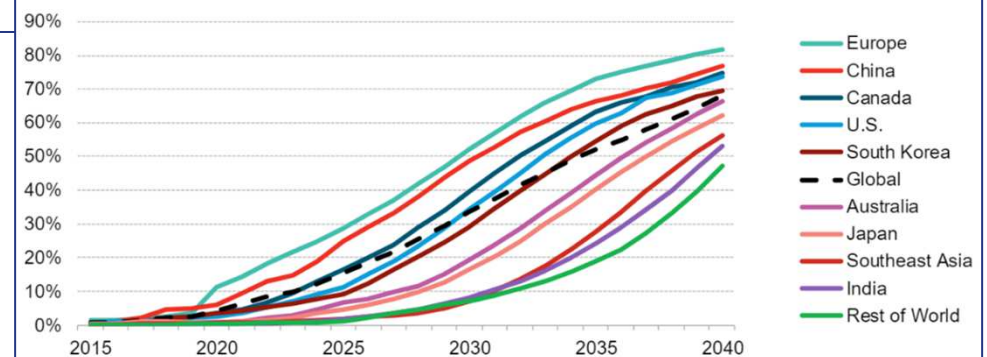
Multiple EV offer to multiple usage/cost :

✓ 10 models in 2017 → +60 models in 2021

Charge point accessibility improvement

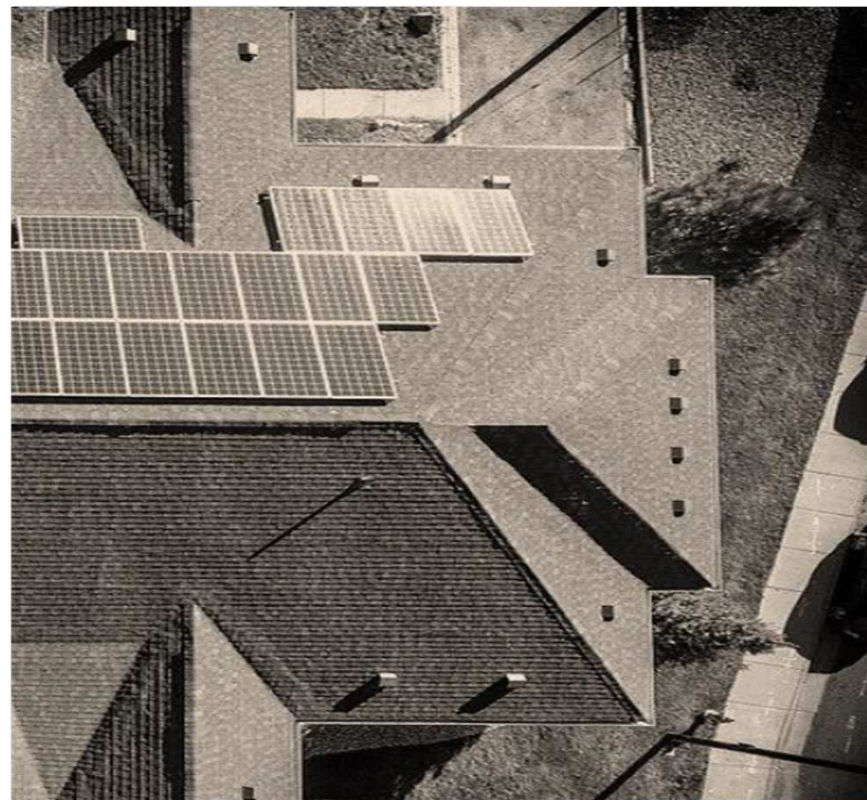
Public policy

EV share of new passenger vehicle sales outlook by market – Economic Transition Scenario



Source: BNEF. Note: EVs include battery-electric and plug-in hybrid electric vehicles. Battery-electric vehicles represent 88% of total electric vehicle sales in 2030. Europe includes the EU, the U.K. and EFTA countries.

Vehicle Grid Integration STEPS & USE CASES

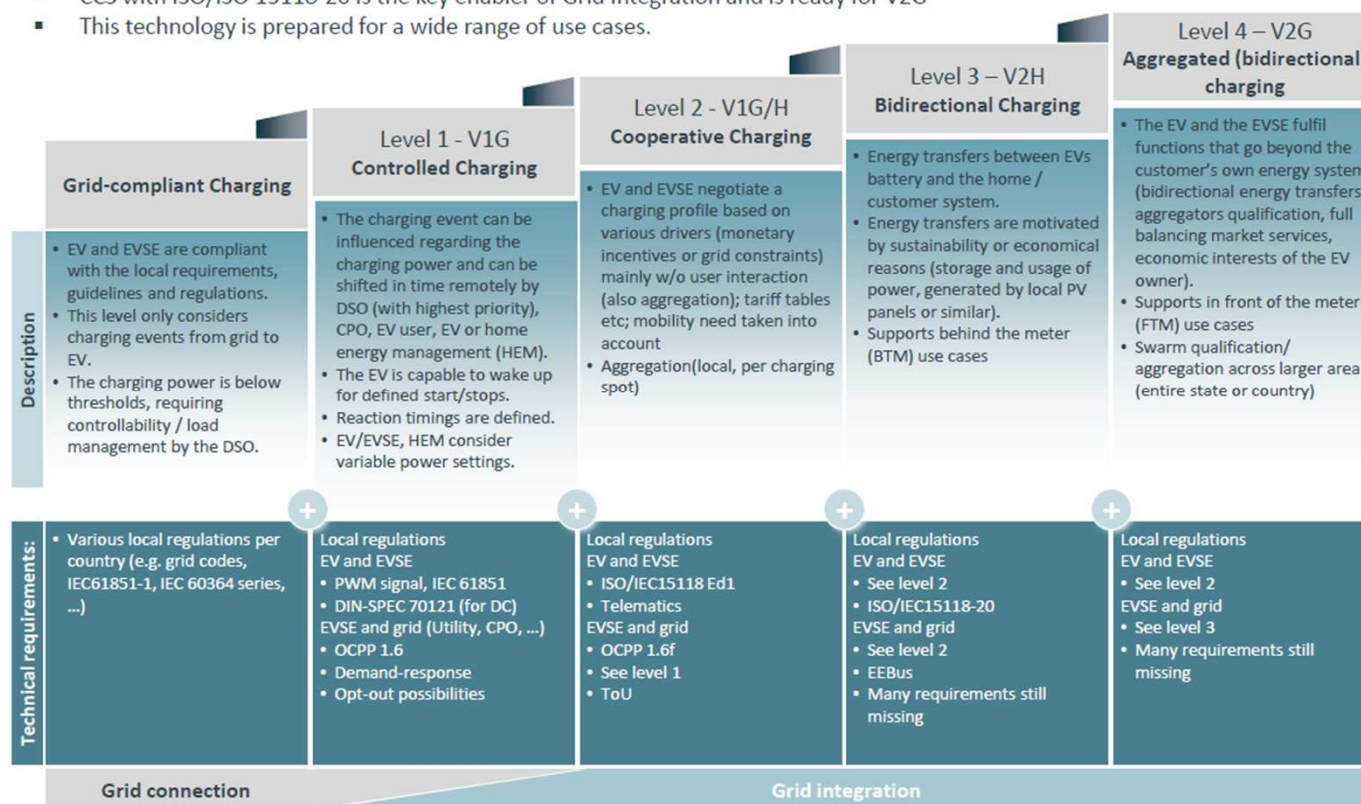


VEHICLE GRID INTEGRATION LEVELS



2020-06-26 V5.2

- There are many levels of Grid Integration that can generate value
- CCS with ISO/ISO 15118-20 is the key enabler of Grid Integration and is ready for V2G
- This technology is prepared for a wide range of use cases.

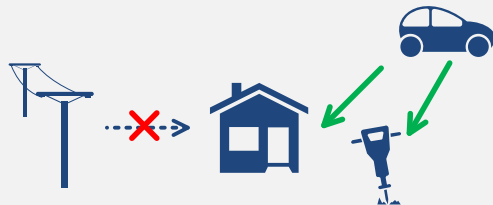


EV – electric vehicle, EVSE – electric vehicle supply equipment, DSO- distributed system operator ,CPO – charge point operator

BIDIRECTIONNAL USE CASES



Vehicle-to-load (V2L/H)

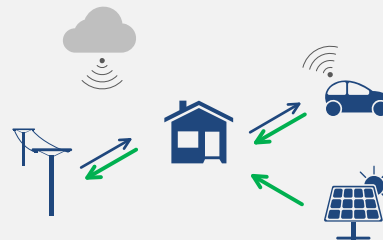


Generator feature

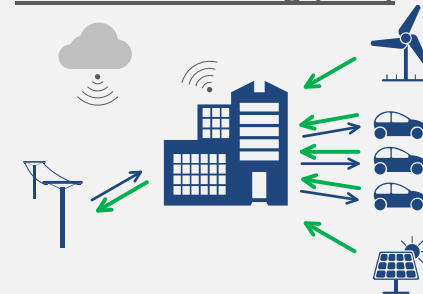
*Nomad energy source
Home back-up energy source*

- ✓ **Several service levels available depending of aggregation integration in the grids**
- ✓ **Complexity and value creation increase with deeper grid integration**

Vehicle-to-home (V2H)



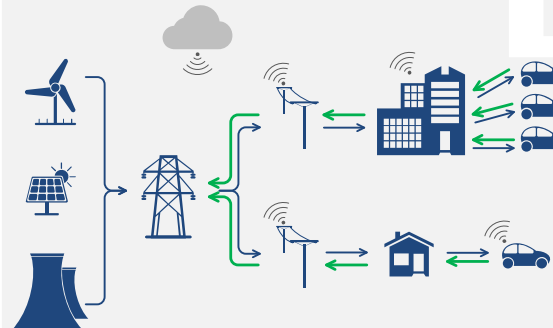
Vehicle-to-building (V2B)



Electric bill optimization

*Self-consumption
Intelligent charge plan
→ -10/-15% on energy bill.*

Vehicle-to-Grid (V2G)



Grid reachable Services

*Primary frequency reserve
Capacity reserve – Demand response market
Between 300€ to 1400 €/y value creation to be shared (internal estimation and Insero Mobility)*

NORMATIVE AND REGLEMENTARY CONTEXT



Different standards cover the complete system

Charging Spot – EV :

- ✓ Topology of charging system (incl. plugs types)
- ✓ Electric Security during recharge/discharge
- ✓ Communication protocol

Charging Spot to Back end :

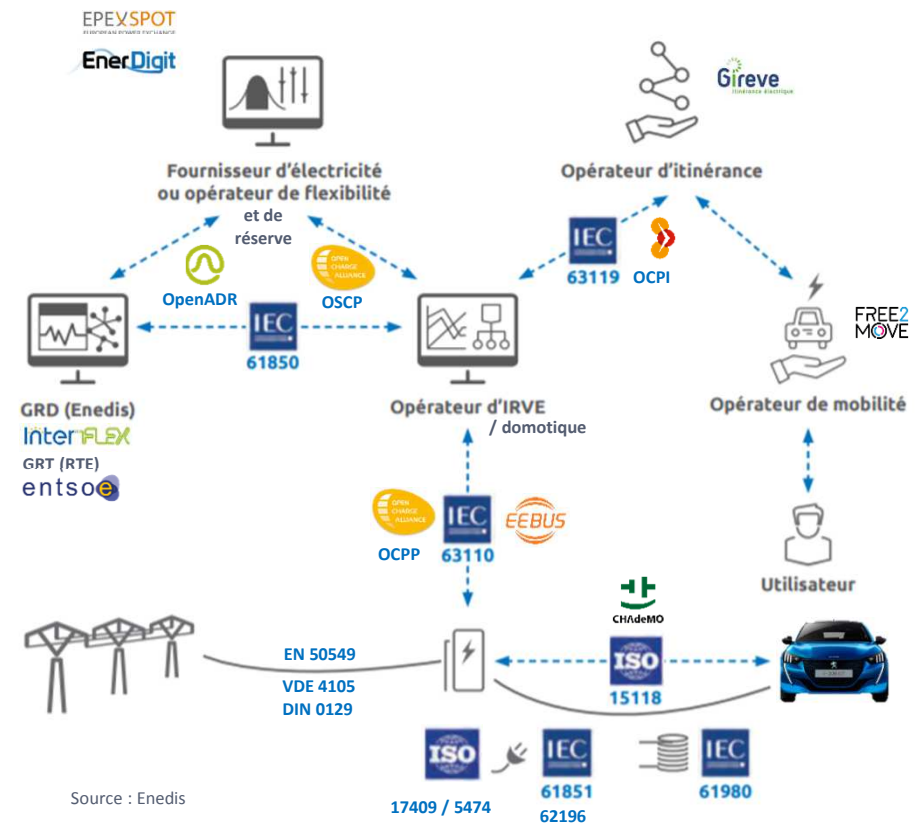
- ✓ Charging infrastructure management
- ✓ Added value services (smart charge, ...)

Back end to back end

- ✓ Roaming of charging payment
- ✓ eMSP
- ✓ Energy service activation/control

DER context

- ✓ Grid Code
- ✓ Installation specification



Source : Enedis

Constraints for Bidirectionnal charging/discharging

Grid connection compliancy

- ✓ Local Grid codes (Volt./Freq. deviation survey/support/immunity)
- ✓ LV generator in // of LV grid topology
- ✓ DSO specific

Services rules (Front/Behind the meter)

- ✓ Performance (speed, precision, availability, controllability, ...)

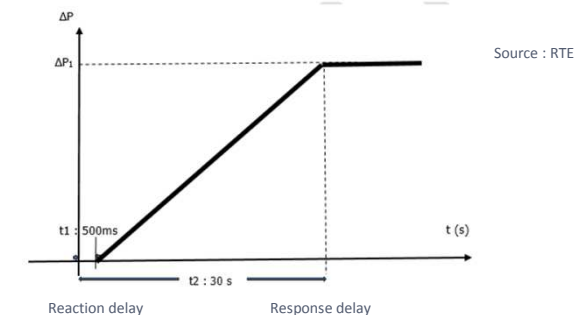
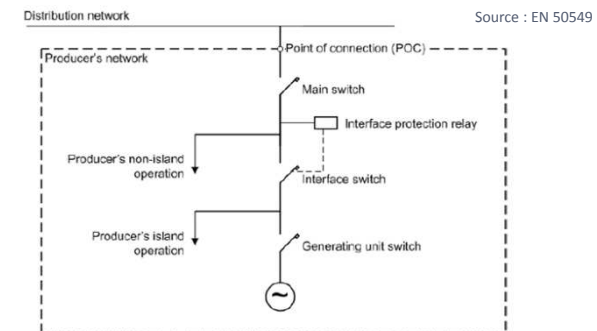
Electric compliancy (Front/Behind the meter)

- ✓ Electric source quality definition, EMC
- ✓ Vehicle design compliancy
- ✓ Security of installation

IEC 61 000

R 100

NF C 14/15 100



On Board Impact for VGI ready EVs



Battery ageing impact

Additional cycling due to VGI

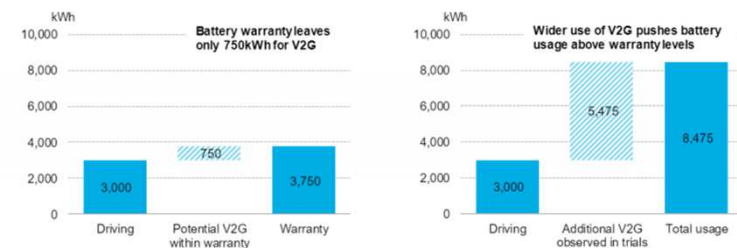
- ✓ Depends of grid service
- ✓ Power services (FCR, load management, ...)
- ✓ Energy services (Self consumption, capacity, flexibility, ...)

OEM enabler

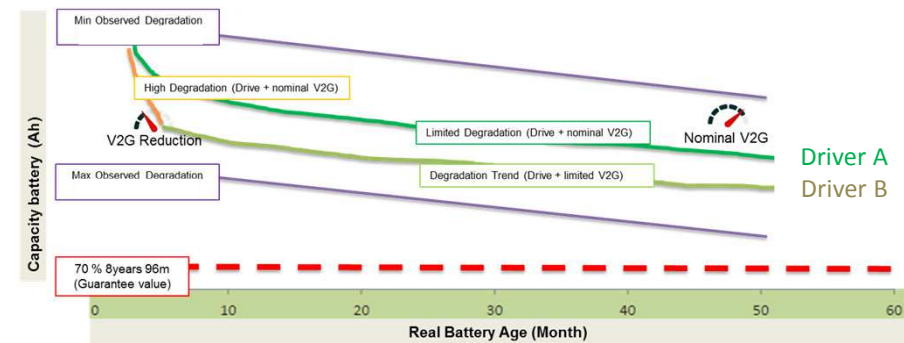
- ✓ Battery Warranty preservation (customer acceptability, OEM Warranty risk mitigation, ...)
- ✓ Limitation of VGI service mechanism (API, VGI authorisation, ...)
- ✓ Depends of Driving type, climate, ...
- ✓ Depends of Chemistry, BoL* design (PRF), ...

*Beginning of Life battery characteristics

Annual energy discharged for a battery electric vehicle



Source: BloombergNEF. Note: Assumed 16,000 annual km average driving and 0.19kWh/km, warranty of 160,000km over 8 years. In Figure 12 V2G usage assumed based on daily usage of 15kWh, real values will vary.



Driver A : Low average km/year, moderate climate, ...

Driver B : Sportive/high average km/year, hot climate, ...

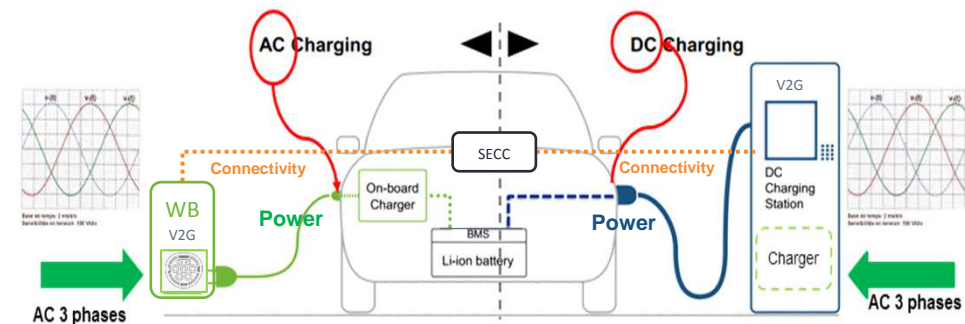
Charging Topology AC vs DC

V2X DC

- ✓ No additional HW cost on vehicle
- ✓ High Infrastructure cost (~3000€/5000€)
- ➔ **Suitable for Experiment/Early-adopter/B2B**

Advantage

- ✓ HLC* communication & HW already existing (Chademo Experience)
- ✓ Grid Code & Safety compliance mainly done by EVSE

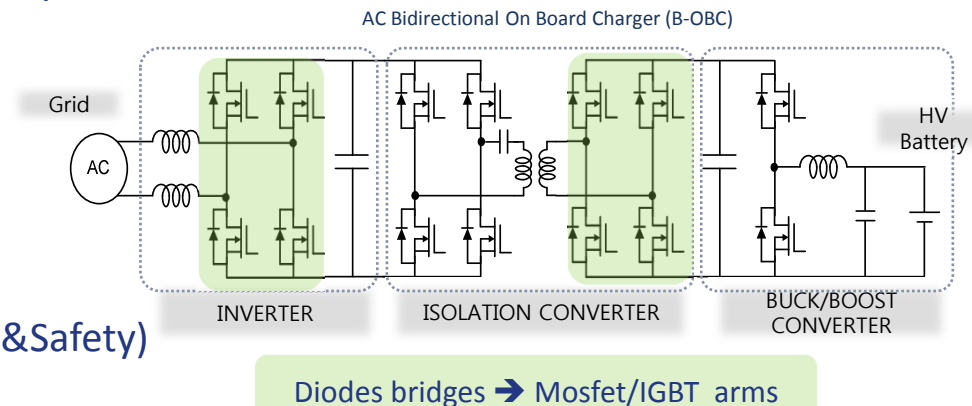


V2X AC

- ✓ Low infrastructure cost (~+1000€)
- ✓ Marginal cost for OBC
- ➔ **Suitable for Mass Market**

Issues

- ✓ Extra Cost / Volume in the OBC & EVSE (G.C&Safety)
- ✓ HLC* & Interoperability



*High Level Communication = CPL (ISO 15118)

EVSE-EV Communication protocol

ISO 15118-20 example

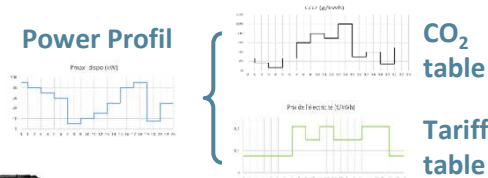
- ✓ 2 control modes
- ✓ Request/Response messages pairs
- ✓ Use Preference can be distribute by OEM back-end, or CPO back-end.
- ✓ Grid Following or Grid Forming control (Off-Grid)
- ✓ Phase Balancing
- ✓ P/Q power control
- ✓ Secured communication (TL1.3)
- ✓ SECC/EVCC ECUs to store protocol
- ✓ With HSM* to store Certificates

*Hardware Security Module



Scheduled

Communicates the grid constraints: Max available power, tariff ..



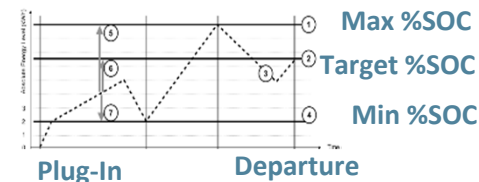
Calculates optimized charging profile



Dynamic



Dynamically sends of the charge power set point during a charging session



- Sends EV limitations
- Follows the sent power setpoint
- Updates the SOC and physical limitations



*Depends of AC or DC

EVSE impact

Input

- ✓ EV+EVSE are considered as DER system
- ✓ EV+EVSE couple must be compliant with Grid Code & connection rules (local)






Main function

- ✓ Anti Islanding protection
- ✓ Decoupling / Re-coupling rules
- ✓ Response to Frequency deviation
- ✓ Response to Voltage deviation
- ✓ Immunity to Hz/V events

DER compliancy

- ✓ Are independent of Ancillary or local services

Basic task

-  ✓ Store local grid code (installation)
-  ✓ Measure Hz/V
-  ✓ Calculate P/Q set point (grid code)
-  ✓ Power conversion
-  ✓ Couple / decouple to rest of the grid



Questions ?

